



33rd EJAP-AYALA Business Journalism Awards
The 2023 Business News Source of the Year Award

STOCK MARKET	ASIAN MARKETS	WORLD MARKETS	PESO-DOLLAR RATES	ASIAN MONIES-US\$ RATE	WORLD CURRENCIES	DUBAI CRUDE OIL
<div><div><div>6480</div><div>6354</div><div>6228</div><div>6102</div><div>5976</div><div>5850</div></div><div><div>34.62 pts.</div><div>0.55%</div></div><div><div>30 DAYS TO AUGUST 29, 2025</div></div></div> <div><div>PSEi</div><div>OPEN: 6,186.63</div><div>HIGH: 6,207.80</div><div>LOW: 6,137.09</div><div>CLOSE: 6,155.57</div><div>VOL.: 1.629 B</div><div>VAL(P): 6.847 B</div></div>	<div><div>AUGUST 29, 2025</div><div><div>JAPAN (NIKKEI 225)</div><div>42,718.47</div><div>▼</div><div>-110.32</div><div>-0.26</div></div><div><div>HONG KONG (HANG SENG)</div><div>25,077.62</div><div>▲</div><div>78.80</div><div>0.32</div></div><div><div>TAIWAN (WEIGHTED)</div><div>24,233.10</div><div>▼</div><div>-3.35</div><div>-0.01</div></div><div><div>THAILAND (SET INDEX)</div><div>1,236.61</div><div>▼</div><div>-13.48</div><div>-1.08</div></div><div><div>S. KOREA (KSE COMPOSITE)</div><div>3,186.01</div><div>▼</div><div>-10.31</div><div>-0.32</div></div><div><div>SINGAPORE (STRAITS TIMES)</div><div>4,269.70</div><div>▲</div><div>15.92</div><div>0.37</div></div><div><div>SYDNEY (ALL ORDINARIES)</div><div>8,973.10</div><div>▼</div><div>-6.90</div><div>-0.08</div></div><div><div>MALAYSIA (KLESE COMPOSITE)</div><div>1,575.12</div><div>▼</div><div>-11.95</div><div>-0.75</div></div></div>	<div><div>AUGUST 29, 2025</div><div><div>DOW JONES</div><div>45,544.880</div><div>▼</div><div>-92.020</div></div><div><div>NASDAQ</div><div>21,455.552</div><div>▼</div><div>-249.606</div></div><div><div>S&P 500</div><div>6,460.260</div><div>▼</div><div>-41.600</div></div><div><div>FTSE 100</div><div>9,187.340</div><div>▼</div><div>-29.480</div></div><div><div>Euro Stoxx50</div><div>4,554.670</div><div>▼</div><div>-27.080</div></div></div>	<div><div>FX</div><div><div>OPEN</div><div>P56.930</div></div><div><div>HIGH</div><div>P56.885</div></div><div><div>LOW</div><div>P57.200</div></div><div><div>CLOSE</div><div>P57.130</div></div><div><div>W.AVE.</div><div>P57.042</div></div><div><div>VOL.</div><div>\$1,703.91</div></div></div> <div><div>30 DAYS TO AUGUST 29, 2025</div></div> <div><div>SOURCE : BAP</div></div>	<div><div>AUGUST 29, 2025 LATEST BID (0900GMT)</div><div><div>JAPAN (YEN)</div><div>147.0200</div><div>▲</div><div>147.0900</div></div><div><div>HONG KONG (HK DOLLAR)</div><div>7.7970</div><div>▼</div><div>7.7933</div></div><div><div>TAIWAN (NT DOLLAR)</div><div>30.5570</div><div>▼</div><div>30.5350</div></div><div><div>THAILAND (BAHT)</div><div>32.2800</div><div>▲</div><div>32.3200</div></div><div><div>S. KOREA (WON)</div><div>1,388.8100</div><div>▲</div><div>1,387.1700</div></div><div><div>SINGAPORE (DOLLAR)</div><div>1.2852</div><div>▲</div><div>1.2842</div></div><div><div>INDONESIA (RUPIAH)</div><div>16,485.00</div><div>▼</div><div>16,340.00</div></div><div><div>MALAYSIA (RINGGIT)</div><div>4.2220</div><div>▼</div><div>4.2160</div></div></div>	<div><div>AUGUST 29, 2025</div><div><div>US\$/UK POUND</div><div>1.3503</div><div>▲</div><div>1.3499</div></div><div><div>US\$/EURO</div><div>1.1684</div><div>▲</div><div>1.1646</div></div><div><div>US\$/AUSTRALIAN DOLLAR</div><div>0.6539</div><div>▲</div><div>0.6518</div></div><div><div>CANADA DOLLAR/US\$</div><div>1.3744</div><div>▲</div><div>1.3771</div></div><div><div>SWISS FRANC/US\$</div><div>0.8002</div><div>▼</div><div>0.8006</div></div></div>	<div><div>FUTURES PRICE ON NEAREST MONTH OF DELIVERY</div><div><div>\$70.50/BBL</div></div><div><div>30 DAYS TO AUGUST 29, 2025</div></div></div>

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PHILIPPINE STOCK EXCHANGE'S 10 MOST ACTIVE STOCKS BY VALUE TURNOVER • AUGUST 29, 2025 (PSEi snapshot on S1/2; article on S2/2)

BDO	P135.200	ICT	P483.000	ALI	P28.000	TEL	P1,159.000	SM	P755.000	SMPH	P23.100	BPI	P113.000	PLUS	P23.000	AC	P545.000	GLO	P1,507.000
Value	P674,193,896	Value	P602,531,726	Value	P480,307,120	Value	P427,190,605	Value	P391,250,550	Value	P283,202,465	Value	P275,518,144	Value	P263,494,290	Value	P233,495,175	Value	P221,183,405
-P0.300	▼ -0.221%	P3.000	▲ 0.625%	-P0.150	▼ -0.533%	-P63.000	▼ -5.155%	-P5.000	▼ -0.658%	-P0.600	▼ -2.532%	P0.500	▲ 0.444%	-P1.650	▼ -6.694%	-P6.000	▼ -1.089%	-P48.000	▼ -3.087%

Poll: Inflation picked up in August

By Katherine K. Chan

HEADLINE INFLATION may have slightly picked up in August as rising food and electricity costs

were tempered by low rice prices, analysts said.

A *BusinessWorld* poll of 16 analysts yielded a median estimate of 1.3% for the August consumer price index (CPI), picking up from 0.9% in July but slower than the 3.3% clip in August 2024.

If realized, August would mark the sixth month in a row that

inflation was below the Bangko Sentral ng Pilipinas' (BSP) 2-4% target range.

The Philippine Statistics Authority is scheduled to release the August inflation data on Friday, Sept. 5.

The BSP projects inflation to have settled within the 1% to 1.8% range in August.

“Upward price pressures for the month are likely to arise from

higher costs of fruits, vegetables, and fish due to unfavorable weather conditions,” the BSP said in a statement late on Friday. “Higher electricity rates, elevated domestic fuel costs, and the depreciation of the peso likewise contribute to upside price pressures.”

However, these could be partially offset by the low prices of rice and meat, the BSP said.

Metropolitan Bank & Trust Co. (Metrobank) said inflation likely picked up to 1.3% in August from the near six-year low in July because of “accelerating food prices due to disruptive weather and higher energy costs.”

It noted that fish and vegetable prices rose as supply was disrupted after typhoons in late July and early August. However, the price

of meat and fruits went up year on year, but at a slower pace.

Tropical storms Crising, Dante and Emong, and the southwest monsoon brought heavy rains and flooding in late July until early August, left P4.86 billion worth of agricultural damage, according to the Department of Agriculture.

Inflation, S1/9

