

Philippine Stock Exchange index (PSEi)

6,395.59

▲ 14.27 PTS.

▲ 0.22%

FRIDAY, JUNE 13, 2025

BusinessWorld

PSEi MEMBER STOCKS									
<div>AC</div> <div>Ayala Corp.</div> <div>P570.00</div> <div>—</div>	<div>ACEN</div> <div>ACEN Corp.</div> <div>P2.61</div> <div>+P0.11 +4.40%</div>	<div>AEV</div> <div>Aboitiz Equity Ventures, Inc.</div> <div>P34.50</div> <div>+P0.05 +0.15%</div>	<div>AGI</div> <div>Alliance Global Group, Inc.</div> <div>P9.61</div> <div>+P0.11 +1.16%</div>	<div>ALI</div> <div>Ayala Land, Inc.</div> <div>P24.35</div> <div>+P0.40 +1.67%</div>	<div>AREIT</div> <div>AREIT, Inc.</div> <div>P39.95</div> <div>-P0.05 -0.12%</div>	<div>BDO</div> <div>BDO Unibank, Inc.</div> <div>P160.70</div> <div>+P4.20 +2.68%</div>	<div>BLOOM</div> <div>Bloomberry Resorts Corp.</div> <div>P6.18</div> <div>+P0.43 +7.48%</div>	<div>BPI</div> <div>Bank of the Philippine Islands</div> <div>P138.70</div> <div>+P0.20 +0.14%</div>	<div>CBC</div> <div>China Banking Corp.</div> <div>P65.80</div> <div>+P0.60 +0.92%</div>
<div>CNPF</div> <div>Century Pacific Food, Inc.</div> <div>P39.50</div> <div>-P0.45 -1.13%</div>	<div>CNVRG</div> <div>Converge ICT Solutions, Inc.</div> <div>P19.60</div> <div>-P0.55 -2.73%</div>	<div>DMC</div> <div>DMCI Holdings, Inc.</div> <div>P10.68</div> <div>-P0.02 -0.19%</div>	<div>EMI</div> <div>Emperador, Inc.</div> <div>P14.90</div> <div>+P0.14 +0.95%</div>	<div>GLO</div> <div>Globe Telecom, Inc.</div> <div>P1,782.00</div> <div>-P18.00 -1.00%</div>	<div>GTCAP</div> <div>GT Capital Holdings, Inc.</div> <div>P598.00</div> <div>+P2.00 +0.34%</div>	<div>ICT</div> <div>International Container Terminal Services, Inc.</div> <div>P415.00</div> <div>—</div>	<div>JFC</div> <div>Jollibee Foods Corp.</div> <div>P226.20</div> <div>-P7.60 -3.25%</div>	<div>JGS</div> <div>JG Summit Holdings, Inc.</div> <div>P18.50</div> <div>-P0.54 -2.84%</div>	<div>LTG</div> <div>LT Group, Inc.</div> <div>P12.64</div> <div>-P0.26 -2.02%</div>
<div>MBT</div> <div>Metropolitan Bank &amp; Trust Co.</div> <div>P73.90</div> <div>+P1.30 +1.79%</div>	<div>MER</div> <div>Manila Electric Co.</div> <div>P542.00</div> <div>+P5.00 +0.93%</div>	<div>MONDE</div> <div>Monde Nissin Corp.</div> <div>P7.20</div> <div>+P0.06 +0.84%</div>	<div>PGOLD</div> <div>Puregold Price Club, Inc.</div> <div>P33.90</div> <div>+P0.25 +0.74%</div>	<div>SCC</div> <div>Semirara Mining and Power Corp.</div> <div>P32.85</div> <div>+P0.15 +0.46%</div>	<div>SM</div> <div>SM Investments Corp.</div> <div>P875.00</div> <div>-P5.00 -0.57%</div>	<div>SMC</div> <div>San Miguel Corp.</div> <div>P78.00</div> <div>—</div>	<div>SMPH</div> <div>SM Prime Holdings, Inc.</div> <div>P22.55</div> <div>-P0.20 -0.88%</div>	<div>TEL</div> <div>PLDT Inc.</div> <div>P1,228.00</div> <div>-P2.00 -0.16%</div>	<div>URC</div> <div>Universal Robina Corp.</div> <div>P82.65</div> <div>-P0.50 -0.60%</div>

OUTLIER

Bloomberry Resorts shares surge after gaming platform launch

SHARES in Bloomberry Resorts Corp. surged last week as investors reacted positively to the launch of its digital gaming platform MegaFUNalo.

Data from the Philippine Stock Exchange (PSE) showed that Bloomberry was the most actively traded stock last week, with 702 million shares worth P4.13 billion changing hands.

Shares of the Razon-led company closed at P6.18 on Friday, up 23.6% from P5 the previous week. The stock outperformed the services index, which declined by 0.5%, and the benchmark PSE index, which fell by 0.2%.

Year to date, the listed casino operator has gained 34.9%, outpacing the services sector's 6.6% growth and the PSEi's 2.04% decline.

The market was closed on Thursday in observance of Independence Day.

Bloomberry launched MegaFUNalo last week, entering the digital gaming space alongside established license holders such as BingoPlus, operated by Digiplus Interactive Corp.

The launch aligns with Bloomberry's previously disclosed online gaming development strategy outlined in its annual report.

The new platform expands the company's digital portfolio, complementing Solaire Online, which focuses on live gaming and integration with physical casino operations.

China Bank Securities Corp. Research Associate Ralph Jonathan B. Fausto said Bloomberry's rally reflects investor optimism about

FULL STORY



Read the full story by scanning the QR code or by typing the link <tinyurl.com/57k3xzkw>

## PSEi could hit 7,000 by yearend amid tariff uncertainties

By Revin Mikhael D. Ochave  
Reporter

THE BENCHMARK Philippine Stock Exchange index (PSEi) could reach the 7,000 level by yearend, fueled by investor optimism over expected earnings growth among listed companies, despite uncertainties related to global trade, according to some analysts.

“Despite our expectations that valuations will continue to persist below long-term averages given heightened trade policy and global growth uncertainties, we still think there remains scope for the PSEi to recover back to at least the 7,000 level amid expectations of sustained earnings growth in listed companies,” China Bank Securities Corp. Research Director Rastine Mackie D. Mercado said in an e-mail interview.

“Over the next few weeks, we think that the PSEi could consolidate between 6,300 and 6,600 as it builds a base for its next major move,” he added.

On Friday, the PSEi rose by 0.22% or 14.27 points to close at 6,395.59, while the broader all shares index gained 0.24% or 9.12 points to end at 3,785.31.

Week on week, the PSEi increased by 0.29% or 18.80 points from its 6,376.79 finish on June 5.

DragonFi Securities, Inc. Equity Research Analyst Jarrod Leighton M. Tin said in a Viber message that the PSEi could reach 6,700 by the end of the year.

“My conservative guess is 6,700 yearend. I feel that the worst has already been priced in when the PSEi hit a 52-week low of around 5,800 with Trump’s Liberation Day. Since then, tariffs have significantly come down and trade deals are being made,” he said.

“With the Bangko Sentral ng Pilipinas (BSP) having room for two more rate cuts this year as well as a declining trend in the reserve

requirement ratio (RRR), I feel that the PSEi has ample room for upside,” he added.

Analysts expect a 25-basis-point rate cut at the BSP’s policy meeting on Thursday (June 19), as inflation slowed to 1.3% in May from 1.4% in April amid lower utility costs.

BDO Capital & Investment Corp. President Eduardo V. Francisco said in an interview that the PSEi could “realistically” reach 6,600 to 6,700 this year.

“It will go sideways. The underlying [factor] is the global concerns,” he said.

“While the Trump tariffs are still there, unless there’s a resolution, I don’t think it will change significantly. I don’t think it will reach 7,000 unless the US resolves its dispute with China,” he added.

BPI Securities Corp. said in a statement that the PSEi could settle at 7,300 by end-2025, lower than its initial forecast of 7,600, due to supply shocks caused by the ongoing trade war.

“Global economic uncertainties arising from US tariff measures continue to weigh on investor confidence. The local market also faced an uphill climb following weaker-than-expected first-quarter gross domestic product results and a lackluster corporate earnings season,” it said.

Mr. Mercado said investors should monitor consumer and banking stocks amid slowing inflation.

“We think that the consumer and banking sectors could lead growth given expectations of continued consumption recovery amid stable and low inflation and improving credit demand as policy rates continue to ease,” he said.

BPI Securities said its top picks include Ayala Corp. and SM Investments Corp., which may benefit from a rebound in consumption and spending. It also cited Century Pacific Food, Inc. and Converge ICT Solutions, Inc. as major players in expanding markets with “dynamic growth strategies.”

Other recommended stocks for dividend-yield-focused investors include Manila Water Company, Inc., Puregold Price Club, Inc., and RL Commercial REIT, Inc.

## ERC sets final prices for 4<sup>th</sup> green energy auction

THE Energy Regulatory Commission (ERC) has issued the final ceiling prices for the fourth round of the Green Energy Auction (GEA-4), which will offer 10,653 megawatts (MW) of renewable energy (RE) capacities.

In a resolution, the ERC set the green energy auction reserve (GEAR) price at P5.68 per kilowatt-hour (kWh) for ground-mounted solar, P4.4832 per kWh for rooftop solar, and P6.5258 per kWh for floating solar.

For other technologies, the commission set the GEAR price at P6.0859 per kWh for onshore wind and P5.4028 per kWh for solar systems equipped with energy storage.

The GEAR price serves as the maximum price in pesos per kWh that will be used as the basis for bid offers during the auction.

Most of the final prices are higher than the preliminary figures after the ERC received comments from



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stakeholders and conducted public consultations.

In a recent advisory, the Department of Energy (DoE) raised the total capacity for floating solar in the Visayas due to regional demand and increased investor interest.

Under GEA-4, developers may compete for 3,940 MW of ground-mounted solar, 48 MW of rooftop so-

lar, 3,175 MW of floating solar, 2,390 MW of onshore wind, and 1,100 MW of solar with energy storage.

In a statement on Saturday, the DoE said the auction proper is scheduled for Sept. 2. The list of winning bidders will be released on Oct. 22.

As a flagship government initiative, the program is expected to support the target of increasing the RE share in the country’s power generation mix to 35% by 2030.

“With over 10 gigawatts of solar and wind capacity up for auction — targeted for commercial operations from 2026 to 2029 — this round aims to boost the RE share in the country’s energy mix, strengthen grid reliability, and ensure energy security,” the DoE said.

“GEA-4 not only promotes increased investment in RE, but also affirms the DoE’s commitment to competitive, transparent, and efficient energy procurement practices,” it added. — **Sheldeen Joy Talavera**

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